

IN THE CHANCERY COURT FOR LEWIS COUNTY  
AT HOHENWALD, TENNESSEE

IN RE:

SENTINEL TRUST COMPANY

No. 4781

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**ORDER APPROVING PAYMENT TO BONDHOLDERS**

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This cause came on to be heard on Wednesday, June 30, 2004, on the petition of the Commissioner of the Tennessee Department of Financial Institutions, as Commissioner-in-possession of Sentinel Trust Company ("Sentinel"), for approval of payments due July 1, 2004 to the bondholders of certain corporate bond issues for which Sentinel is the indenture trustee, as set forth in the Commissioner's petition and in the oral argument before this Court. Based upon Commissioner's petition and exhibits in support thereof, the evidence presented at the hearing, the statements of counsel, the absence of any opposition to the petition, the entire record in this matter, and the applicable law, this Court finds that the Commissioner's petition is well-taken and should be granted,

**IT IS THEREFORE, ORDERED, ADJUDGED AND DECREED** that:

The Commissioner-in-Possession of Sentinel Trust Company is authorized to pay the July 1, 2004 payments on the corporate bond issues as set forth in the Commissioner's petition and in the hearing before this Court.

FILED June 30 2004  
at 11:55 o'clock A. M.  
JANET WILLIAMS, Clerk & Master  
BY Janet Williams

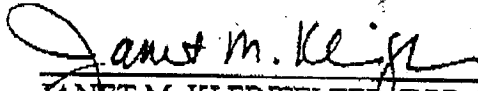
IT IS SO ORDERED.

ENTERED THIS 30 DAY OF JUNE, 2004.

  
CHANCELLOR R.E. LEE DAVIES

APPROVED FOR ENTRY:

PAUL G. SUMMERS  
Attorney General and Reporter

  
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